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Overview



Meeting the Unmet Need enabling Early Alzheimer's Detection, Intervention, and Prevention

Proven capability, non-invasive, low-cost with 80% sensitivity of assessing risk of being diagnosed with Alzheimer's Disease from 1 to 10 years prior to diagnosis

- First ever Al-driven Alzheimer's risk-screening solution using common pre-existing health data which enables population-level screening.
- Leverages key data available in nearly every adult medical health record worldwide, simply by applying ALZAI's custom algorithms.
- Proof of Concept was successfully completed. The company is now entering commercialization.
- Strong Intellectual Property rights, as assessed by expert legal counsel.

CRITICAL UNMET NEED: RISK SCREENING

- Prevention: Alzheimer's Disease can be prevented in one third of patients at-risk, if they could be identified early though Risk Screening.1
- Mild Cases: Alzheimer's Disease cases can go undiagnosed until the Disease is moderate or severe, tragically losing valuable treatment time and increasing costs. Many more patients could be diagnosed and treated earlier though Risk Screening.²

Highlights

ALZAI is the first Al-driven Alzheimer's Disease risk-screening solution using 100% non-invasive, low-cost, pre-existing data enabling population-level screening.

ALZAI leverages ubiquitous data from demographics and blood

from demographics and blood panels present in nearly every adult medical record, applying proprietary suite of Al algorithms.

ALZAI can assess the risk of being diagnosed with Alzheimer's Disease from 1 to 10 years prior to diagnosis.

ALZAI's Proof of Concept was completed on 500,000 real-world patient data-sets. The company is now entering commercialization. * ALZAI health

ALZAI solution IP is strong, as assessed by expert legal counsel including terrain review.

Diagnostic tools exist, treatment and prevention options are growing, yet screening remains a critical unmet need.

ALZAI Risk Screening ensures far more of the right patients move to diagnosis and treatment faster, saving both lives and money.



About Our Solution

ALZAI Health has created the first non-invasive risk screening solution for Alzheimer's Disease.

We aim to empower healthcare providers, payors, and clinical trial proponents with accessible, Al-powered Alzheimer's risk assessment, enabling pre-symptomatic identification & intervention.

In a perfect world, everyone over 50 would be screened for Alzheimer's Disease. ALZAI can assess risk of developing the disease, advancing pre-Alzheimer's identification to enable preventative care.

ALZAI can enable identification of people in early stages of the disease, allowing earlier diagnosis and intervention – precisely when therapies work best.

ALZAI aims to rewrite the future of Alzheimer's Disease.



Disease Overview

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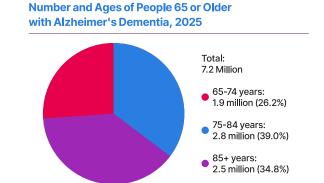
Alzheimer's Disease is the leading cause of dementia, accounting for up to 80% of cases.1

Over 7 million Americans are living with Alzheimer's. This number could grow to 13.8 million by 2060. 1

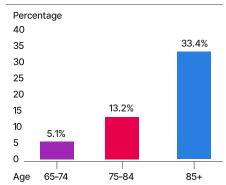
Worldwide, more than 50 million people are affected, and this number will almost triple to 152 million in 2050 if no effective preventive or therapeutic solutions are found.²

Alzheimer's disease is a top 10 leading cause of death in the United States. In 2024, it was the 7th leading cause of death among U.S. adults. The actual number of people who die from Alzheimer's may be much higher than what is officially recorded. 1

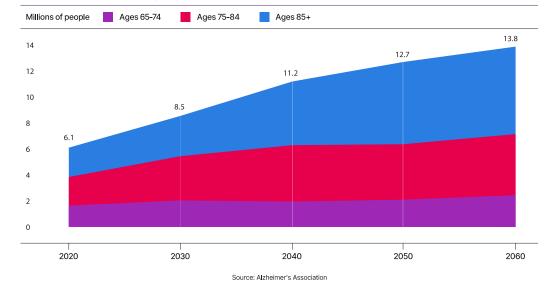
Deaths attributed to Alzheimer's Disease rose more than 145% in the last 20 years. 1



Percentage of People with Alzheimer's Dementia by Age Group, 2025



Projected Number of People Age 65 and Older (Total and by Age) in the U.S. Population with Alzheimer's Dementiaza, 2020 to 2060



Economic Impact

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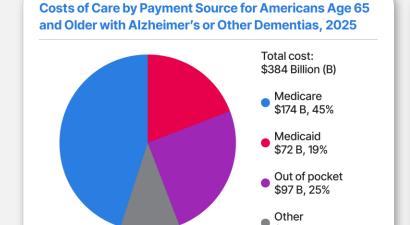
Nearly 12 million Americans provide unpaid care for a family member or friend with dementia, a contribution to the nation valued at more than \$413 billion.1

In 2025 for health care, long-term care and hospice services for people with dementia are estimated to be \$384 billion. By 2050 these costs could rise to nearly 1 trillion. 1

Early detection is crucial and could save caregivers and healthcare systems approximately \$7 trillion in medical and long-term care costs for individuals. 1

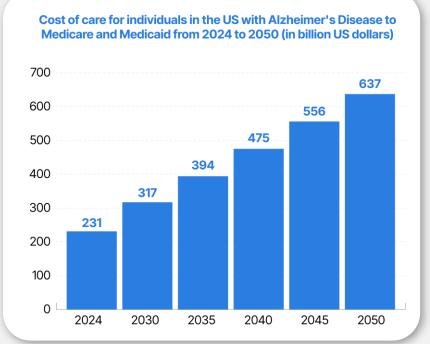


Americans provide unpaid care for people with Alzheimer's or other dementias





\$41 B. 11%



Risk Screening: Public Acceptance & Demand

The growing global burden of Alzheimer's has intensified the need for early detection and precise diagnosis.

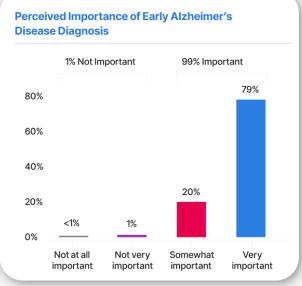
More than 9 in 10 Americans would want a simple medical test if it were available. - 91% would want testing before symptoms appear.

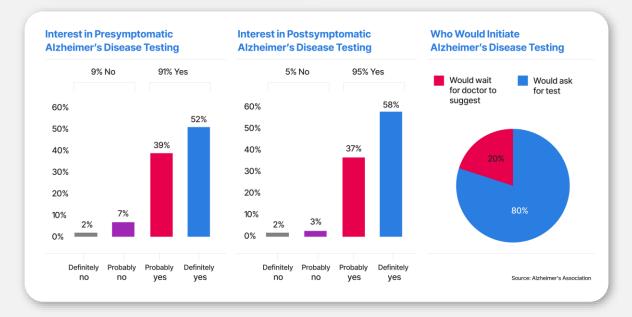
Four in 5 Americans (80%) indicated they would ask for a simple medical test to detect Alzheimer's rather than waiting for a doctor to suggest it.

If diagnosed with Alzheimer's disease, more than 4 in 5 Americans (83%) said they would be interested in participating in a clinical trial to evaluate a medication that would slow or cure Alzheimer's.

The global Alzheimer's disease diagnostics market size was estimated at USD 8.3 billion in 2024 and is expected to grow to 15.5 billion at a CAGR of 11.03% from 2025 to 2030.







Early Detection Is Crucial

Early detection of Alzheimer's opens-up crucial opportunities that can:

make a substantial difference in outcomes.

offer the ability to participate in clinical trials;

access FDA-approved disease-modifying therapies

Introduce therapies for symptom management;

Help provide informed decisions about medical, financial and legal matters; and

pursue appropriate services and supports.¹

People diagnosed in the earlier stages of Alzheimer's disease are the only ones for whom the new anti-amyloid medications donanemab (Kisunla™) and lecanemab (Leqembi®) are approved.¹

Nearly every major Pharma company has a product pipeline for Alzheimer's therapies and related preventatives which require quality risk screening to advance clinical trials.²



The Problem

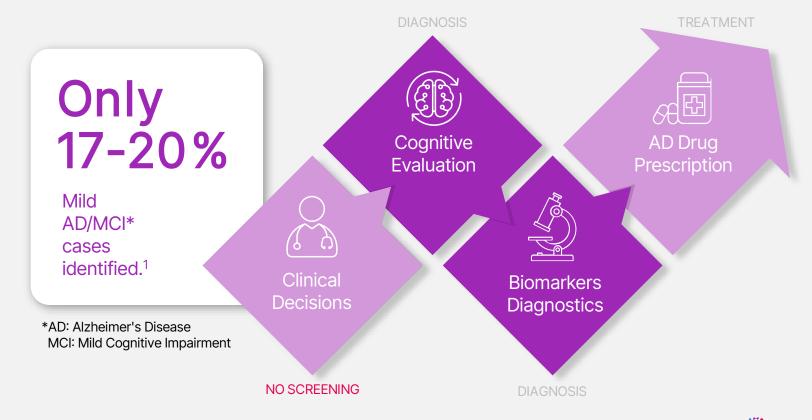


Early-Stage Alzheimer's Disease (AD) remains widely undiagnosed due to the absence of risk screening, delaying intervention and treatment.

SCREENING TODAY RELIES ON PHYSICIAN SUSPICION

Without systematic risk screening, early intervention is rare, and treatment is delayed.

Current tests, such as magnetic resonance imaging (MRI), and biochemical quantification of proteins in cerebrospinal fluid are expensive, time-consuming and invasive, and cannot be used on a large population.²



The Solution



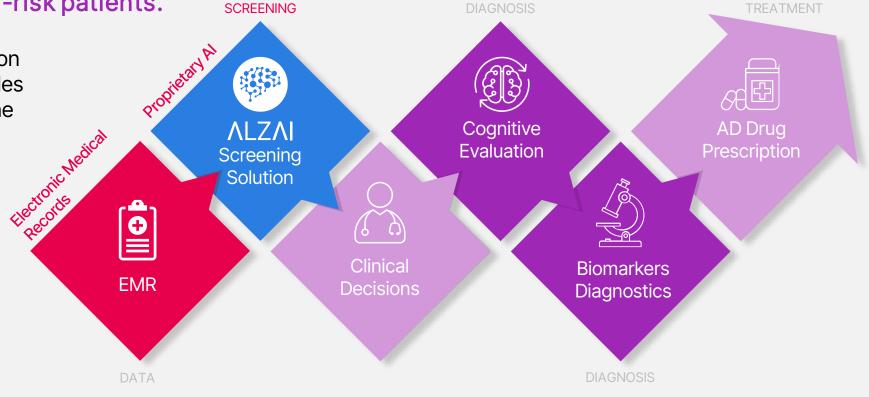
ALZAI's AI-Powered Risk Screening for Alzheimer's Disease

ALZAI uses existing Electronic Medical Records (EMR) and AI to seamlessly screen populations, identifying high-risk patients.

By providing valuable clinical decision support for physicians, ALZAI enables early diagnosis and treatment for the ill, and preventative care for those at-risk.

80-90%
Mild AD/MCI*
cases identified

*AD: Alzheimer's Disease MCI: Mild Cognitive Impairment

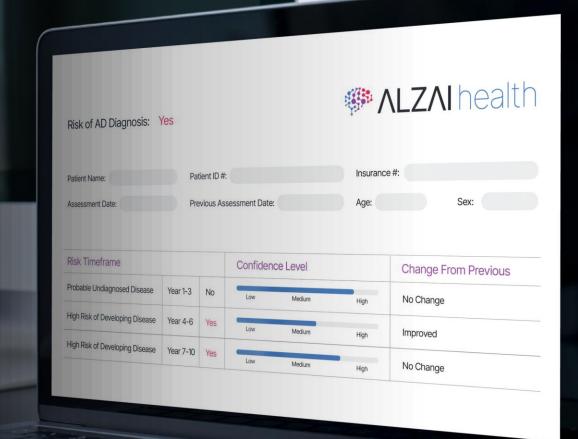


ALZAI Risk Assessment

Seamless Screening Experience Built on a user-friendly, easily integrated platform for healthcare providers, clinical researchers, and stakeholders.

Standard integration with Electronic Medical Record (EMR) systems.

Provides at-risk screening stratified by year and quantified by confidence level.



Our Customers, Partners & Stakeholders



Clinical Risk-Screening for Healthcare



Large Health Systems & Institutions, Lab Services and Insurance Companies

Population-level Alzheimer's risk-screening

Identifying at-risk individuals early enables proactive intervention and major cost savings

Recruitment Pre-Screening for Clinical Trials



Pharma Companies, Clinical Research Organizations, Institutions & Sponsors

Reduces screening failure rates dramatically

A major cost and time bottleneck in Alzheimer's Disease clinical trials

Accelerates recruitment for therapeutic and preventative clinical trials

Clinical Risk-Screening Market



For Healthcare Providers and Payors

Target Users



Large Health Systems & Institutions (e.g. Mayo Clinic, Kaiser Permanente)



Diagnostic & Lab Services (eg. Life Labs)



Insurance Companies Risk assessment & early detection to lower costs.

Market & Business Model



Regulatory: Moderate burden, 510(k) Clinical **Decision Support Tool,** ~24-month timeline



Business Models: Pay-per-screen & annual licensing



ALZAI is Changing the Future of Alzheimer's Disease Screening!

30%

Reduction in subjects developing AD with early intervention¹

30 to 40%

Slower Disease **Progression with** therapeutic intervention²

\$8.3B

AD Diagnostic Market (2024) 3

\$7.9T

Global Savings if early detection for people alive in 2018⁴

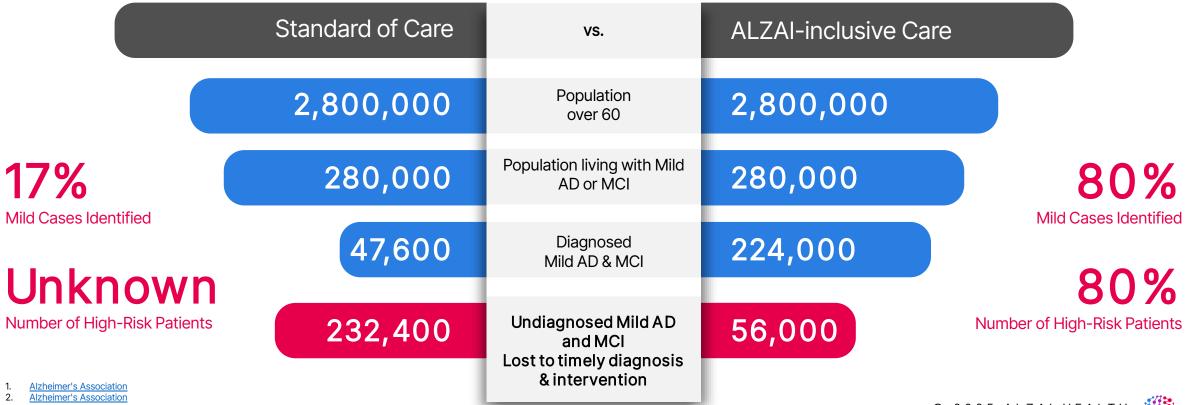
11.03% CAGR Growth (2025-2030)³

ALZAI Clinical Risk Screening Impact



Among an example 2.8M population over the age of 60 280,000 persons are living with Mild AD or MCI.

High-precision risk screening leading to diagnosis and treatment could save over \$64,000 per patient¹; Prevention can reduce Alzheimer's Disease cases by 30%.2



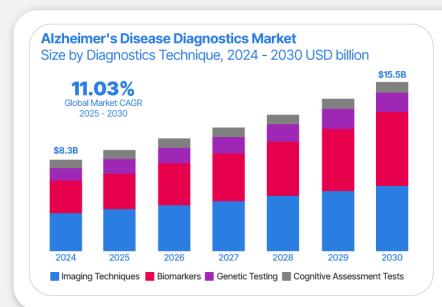
Clinical Risk Screening: Market Scope

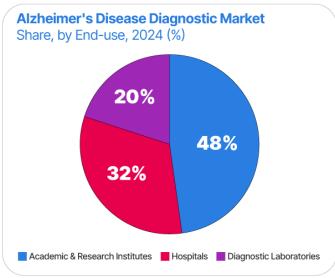


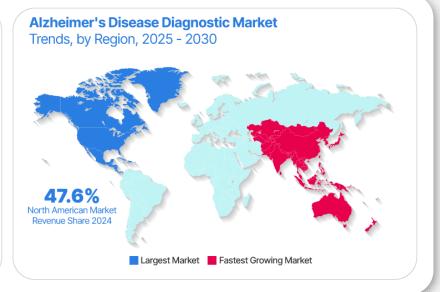
The global Alzheimer's disease diagnostics market size was estimated at USD 8.3 billion in 2024 and is expected to grow to 15.5 billion at a CAGR of 11.03% from 2025 to 2030.

In 2024, the academic and research institutes segment led the end use market, holding the largest share at 48%. Hospitals 32%, Diagnostic Laboratories 20%. The biomarkers segment is expected to witness the fastest growth over the forecast period.

North America Alzheimer's disease diagnostics industry held the worlds largest share of 47.63% in 2024. The region is also leading in Alzheimer's disease biomarker research.









Recruitment for Clinical Trials Market



For Clinical Trial Sponsors, Researchers and Service Companies

Addresses a key need in Alzheimer's drug development, optimizing clinical trial efficiency and reduces costs.

Target Users



Pharmaceutical Companies Enhance drug development efficiency and success rates



Clinical Research Organizations (CROs) Streamline patient recruitment and optimization



Research Institutions & Sponsors Improves trial design and participant selection

Market & Business Model



Regulatory: No significant burden, FDA 510(k) not required for implementation



Revenue Model: Licensing ALZAI solutions plus professional services for data integration and tuning



Immediate Commercialization Ready for product development without lengthy approval processes \$5.6B

Estimated investment in AD drug development programs¹

\$8-12k

Cost per screening, Risk, Expense, and Delay-to-market²

~3 yrs

Timeline for trial recruitment

187+

Ongoing AD trials as of 2023 with more in pre-clinical phases

141

Assessed drugs for the treatment of AD³

National Library of Medicine: https://pmc.ncbi.nlm.nih.gov/articles/PMC6118094/

Source: Grandview Research: https://www.grandviewresearch.com/industry-analysis/alzheimers-disease-diagnostics-market-report

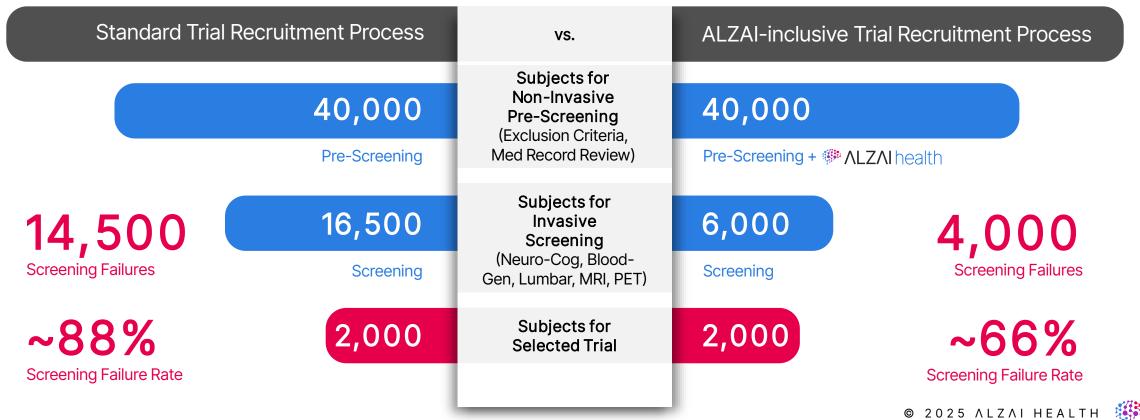
^{3.} National Library of Medicine: http://pmc.ncbi.nlm.nih.gov/articles/PMC10210334/

ALZAI Risk-Screening for Clinical Trial Impact ALZAI health



Clinical trial sponsors, Clinical Research Organizations (CROs) and service companies

High-precision risk pre-screening reduces screened subjects by 10,000, cutting the cost by \$30-\$40M, while lowering screen failure rates, and completing trials at least a year faster than the standard 3-year timeline.



Company Status

**** ALZAI** health

Proof-of-Concept is Established; Alzai is Commercial-Ready



Advanced Learning & Data Foundation

ALZAI uses machine learning models using EMR from Clalit Health Services. Over 330,000 patients were selected from the database, of whom 41,300 were diagnosed with AD.



Proven Predictive Accuracy

ALZAI identifies 80-90% of at-risk patients up to 10 years before diagnosis. This non-invasive, costeffective approach enables early intervention, improving patient outcomes.



Intellectual Property & Legal Standing

ALZAI has a strong IP strategy with a filed PCT, securing legal protection. Continuous expansion reinforces exclusivity and ensures ongoing innovation in AI-driven screening.



Market Readiness & Customization

With proof-of-concept established and real-world validation, ALZAI is commercial-ready. The core product is customizable and adapts to various healthcare systems worldwide.

Intellectual Property

ALZAI's Strong Intellectual Property Foundation

ALZAI holds exclusive rights to all intellectual property generated through its research and innovation:



Original Research IP: The foundation of ALZAI's technology



New IP Developed by ALZAI: Innovations emerging from ongoing research and development



IP from Future Research: Any advancements based on the original IP remain under ALZAI's ownership

ALZAI's intellectual property has been rigorously assessed by top legal experts, ensuring a strong legal position:



Ehrlich Law (Israel's Leading IP Firm): Created ALZAI's PCT* and confirmed no prior art



Calyx Law (California-based IP Specialists): Reviewed IP landscape, confirming ALZAI's strong legal position

*Patent Cooperation Treaty (PCT) makes it possible to seek patent protection for an invention simultaneously in each of a large number of countries by filing an "international" patent application.



Leadership





Hayim Raclaw
Director, Chief Executive Officer
& Co-founder

An experienced founder and executive with 25 years in medical technologies, including imaging, diagnostics, surgery, mental health, and venture capital. Proven track record of creating value through strategic leadership.



Roy Kait
Director, Chief Revenue Officer
& Co-founder

Over 15 years in startups, finance, and strategy across Israel, Europe, the US, Canada, and LATAM, including M&A leadership at IMC (NASDAQ: IMCC, CSE: IMCC) with \$180M+ in transactions. Reserve pilot in the Israeli Air Force.



Dr. Amir Glik, MD
Director, Chief Medical Officer
& Co-founder

Senior Neurologist at Clalit Health Services in Israel and Head of the Cognitive Neurology Service at Beilinson Hospital, Rabin Medical Center, part of the Clalit network. Holds multiple registered patents across various research projects in cognitive neurology.

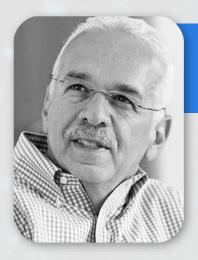


Dr. Chen HajajDirector, Data Science
& Co-founder

Founder of the Data Science and Al Research Center and faculty member in the Department of Industrial Engineering and Management at Ariel University. A recognized expert in machine learning, with extensive research and applied Al experience.

Expert Advisors





Dr. Michael Greenberg, MD
Neurosurgeon, Entrepreneur, PubCo
CEO, Experienced company developer

Med-Tech CEO who led a medical imaging company to NASDAQ & TSX IPO before its \$500M acquisition by IBM. Co-founded Fio Corporation, pioneering Fionet for diagnostics. MD from UPenn, neurosurgery residency and NIH post-doc at UofT.



Prof. Lindsay A. Farrer, Ph.D. Leading NIH-funded programs, identified causal factors for AD

Chief of Biomedical Genetics at Boston University. Led NIH-funded research identifying genetic risk factors for Alzheimer's. PI of the Framingham Heart Study – Brain Aging Program. Authored 500+ publications. Ph.D. from Indiana University, post-doc at Yale.



Uri Bettesh
Founder & CEO of Datos, Patient
Engagement Platform for Healthcare

Founder & CEO of Datos, a leading patient engagement platform used by Kaiser Permanente and Mayo Clinic. Former GM at NCR and VP at Retalix, with 18 years as a technology executive. BSc and Master's in Engineering from Technion.

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Thank You

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